



Recent highlights

- Increased partners and clients signed
- Patent Approved

Status

Publicly Traded MYEC (NASDAQ:OTCBB)
Outstanding shares 65,937,500
Authorized shares 200 million

Partners & Major Clients

Cardinal Commerce
US Federal Reserve
First Regional Bank
Chase Paymentech
IP Commerce
Secure Payment Systems
TransFirst
AE Checking

Auditor

Berman & Company, P.A.
Year End Dec. 31

Legal

Downey Brand Attorneys LLP

Transfer Agent

Signature Stock Transfer, Inc.

Location

MyECheck, Inc.
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Business Summary

MyECheck Inc. is a leading electronic transaction processor that provides an alternative payment solution to expensive credit card charges. MyECheck's Check 21 solution offers the fastest, safest and most cost effective way to process electronic payments from an expanding customer base, and is experiencing rapid growth in the growing eCommerce and Payments industries. Since inception in 2004, MyECheck has continued to enhance its offerings and launched new services including Remote Deposit Capture and POS solutions.

The company is certified by the Federal Reserve Bank of the United States as a Check 21 software and services provider. MyECheck creates Fed ready ANSI X9.xx files and transmits them directly to the Federal Reserve through the company's FedLine account for immediate clearing and same day availability of funds to the merchant's bank.

The company recently launched a remote deposit capture ("RDC") solution that enables anyone who accepts paper checks to image the checks and electronically submit them directly into the Federal Reserve processing system for same day clearing to their bank account. MyECheck is the first to market with this type of service in the multi-trillion dollar paper check image processing industry, while maintaining a leadership position as an online Check 21 processor.

MyECheck is the best new technology for merchant processing that bypasses ACH (Automated Clearing House) issues by allowing merchants to deposit funds without the usual waiting period needed by other processors.

Financial Summary

The company derives revenues from Merchants who can directly integrate their brick & mortar, internet, intranet and mobile commerce systems with MyECheck's check payment engine. These eChecks are transmitted in real-time to MyECheck's partner banks, or directly to the Federal Reserve for clearing.

MyECheck requires no physical check for processing; it generates electronic checks that adhere to the Check 21 specification and transfer them to the Fed directly while bypassing banks and the ACH system. However, paper checks ("substitute checks") may be printed at any time if necessary for any reason.

The Company's revenue model is based on deriving a fee and/or percentage of each transaction. Residual income is earned on an ongoing basis on all transactions processed on the system. With a low cost of services provided, the company's gross margins are high.

Today, MyECheck is a leader in Check 21 solutions offering the most comprehensive suite of electronic check processing services in the industry.

Executives & Board of Directors

Ed Starrs *Chairman & CEO*
R Stephen Blandford *Chief Technical Officer*
James Heindinger *Director & CFO*



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